



Bolsa Mexicana de Valores, S.A.B. de C.V.

Materials for the 2020 Annual General Ordinary Shareholders' Meeting

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I. Introduction.

2020 Annual General Ordinary Shareholders' Meeting of the Corporation

Main meeting room at the 10th Floor
Building located at
Paseo de la Reforma No. 255, Colonia
Cuauhtémoc, Mexico City

9:00 a.m. central time

April 24th, 2020



Matters to be dealt with at the Shareholders' Meeting

1. *Annual reports and audited financial statements*
2. *Results of the Corporation*
3. *Payment of dividend*
4. *Appointment and/or ratification of directors, examiner and committee members*
5. *Remunerations and emoluments*
6. *Policies on acquisition of own stock*
7. *Maximum amount for acquisition of own stock*
8. *Appointment of representatives*

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Your vote is important to us

Purpose

These materials aim at ensuring that our stockholders have appropriate and timely information to assist them in their decision-making process.

Resolution drafts are required in substantial terms, but their wording and contents may vary according to what may be resolved at the Shareholders' Meeting and the minutes that the Secretary will draw up.

Availability of Materials

From the date this Call is published, the information and documents related to each of the points in the agenda for the Shareholders' Meeting are available for the shareholders immediately and free of cost on the homepage of the Corporation (www.bmv.com.mx).

Facilities for Participation

Considering the current circumstances and as a way protect the social interest and public health, the Corporation will seek appropriate mechanisms to facilitate attendance to the next shareholders' meeting by the shareholders who may wish to attend by proxy instead of attending in person. For such purpose, we will facilitate and maximize use of remote voting mechanisms for shareholders, procuring at any time availability of information and exercise of attendance and voting rights of our shareholders, while respecting equal treatment and transparency for which we have been historically known. Furthermore, at this time, to the extent possible, and considering the circumstances, we will limit the invitations to attend the Shareholders' Meeting to individuals whose presence is strictly necessary. For further information, please contact the Corporation at telephone number 5553429117.



Message from the Chairman of the Board of Directors

2019 was a milestone year for Mexico and for Grupo Bolsa Mexicana de Valores, during which the main national and international events and trends led us to face major challenges. Despite the slowdown of the Mexican economy, a complex macroeconomic environment and market volatility, we are pleased to inform you that in 2019 we achieved an all-time record in revenues and EBITDA margin, which reflects our focus, strength and vision, allowing us to reinforce our position in the Mexican Financial Market.

At Grupo Bolsa Mexicana de Valores, we build on the premise that we are allies of Mexico in order to boost its growth. We have achieved this by diversifying businesses, through high corporate governance standards and technological innovation, creating new products, promoting institutionalization of companies and transparency in their results, thus contributing to the economic development of the country.



Respectfully,

Jaime Ruiz Sacristán

Chairman of the Board of Directors

Message of the Chief Executive Officer

2019 was a landmark year for us, since we celebrated our 125th anniversary as the Stock Exchange of Mexico within a festive atmosphere filled with important events. Among other things, we opened the Interactive Museum of the Stock Exchange, which promotes financial education and inclusion in the country. We are proud to say that during 2019, we received more than 100,000 visitors in this new cultural venue. Further, at Grupo Bolsa Mexicana de Valores we achieved a record 59% EBITDA, amidst an ever-changing and complex environment at a national and global level. This result confirms our ability to face challenges and turn them into opportunities.

Finally, in recognition of the role we play in the Mexican Financial System, I wish to stress the importance of leading by action to reexamine the way we do things. It is necessary to see beyond immediate financial results to ensure long-term growth and sustainability.



Respectfully,

José-Oriol Bosch Par

Chief Executive Officer

II. Mission, Vision and Values of the Corporation.

AT GRUPO BOLSA MEXICANA DE VALORES...

We are an integrated business group that enable the operation of markets, as we have a solution for each stage of stock market transactional process.

We strive to be the best, day by day, working with dedication and integrity, whereas our philosophy guides our strategic, tactical and trading decisions.

OUR MISSION

“We enable the operation of the securities and derivatives market in Mexico”

- ***Through an integrated business group***, which covers all stages of stock market transactions, from promotion, execution of orders, settlement of transactions, custody and compensation, risk management, as well as generation of real time, value-added information.
- ***By drawing on our talent and experience***, which ensures competitiveness and high standards of efficiency and transparency in the provision of services, as well as the optimal use of state-of-the-art platforms and technology.
- ***With commitment and passion*** to bolster growth and development of the country.

OUR VISION

To maintain our leadership in the securities and derivatives markets, **because of the excellence of our services, experience and innovation**, thus acting as a catalyst for economic growth.

Six values define the essence of our organization and provide a guide for action and performance of all of us who proudly collaborate with Grupo BMV.

- **Teamwork** brings our talent together to achieve better results.
- **Integrity** guides all our actions.
- **Transparency** is the basis for the confidence we generate in the market.
- **Innovation** is the mainstay of ongoing transformation and improvement.
- **Client service** is the priority when performing our activities.
- **Excellence** is the driving force of our daily work.

Corporate responsibility

- ✦ We are committed to maintaining and promoting an **ethical and lawful behavior** by implementing a corporate compliance program.
- ✦ We developed the first **sustainability index** in Mexico and the second in Latin America.
- ✦ Lists of **green, sustainable and social bonds**.
- ✦ Strengthen **financial consciousness** in Mexico.

Environment

In 2018, we launched a strategy focused on environmental conservation and sustainability seeking fulfillment of 5 goals:



Neutralizing
emissions



Waste
management



Water saving



Energy efficiency



Being an example
in the market

- ✦ We are a part of **the Sustainable Stock Exchanges Initiative** and play an active role in environmental projects to promote growth of **“Green Finance”**.
- ✦ MEXICO2, BMV's **Mexican Carbon Platform**, provides an electronic forum for certificates, conferring upon the issuers the right to issue a ton of carbon dioxide, thus assigning a cost to pollution.
- ✦ Since 2011, we incorporated the **Sustainability Index** and **BOLSA A** securities have been a part of this index.

III. Corporate Governance.

Board of Directors

The management of our business is entrusted upon a Board of Directors currently consisting of 15 directors and their alternates. Our directors and their alternates were elected or ratified, effective from our Annual General Ordinary Shareholders' Meeting held on April 29, 2019 and they will continue to hold office until the next Annual General Ordinary Shareholders' Meeting.

In accordance with the Securities Market Law, at least 25% of the members of the Board of Directors of a public company must be independent. The proposed candidates are independent in accordance with article 26 of the Securities Market Law.

The Corporation has solid mechanisms for identifying, monitoring and managing relevant risks and directors have access to management and to external advice, should they deem it appropriate, to be able to supervise and follow up on such relevant risks. Supervision of relevant risk management by the Board of Directors is adaptive to the circumstances and the changes inherent to the risks themselves.

The existence of a Board of Directors with a majority of independent members purports to mitigate occurrence of eventual conflicts of interest between the Board of Directors and any group of stockholders of the BMV.



Directors

Appointment and ratification of the following individuals is proposed to the Shareholders' Meeting for inclusion in the Board of Directors of the Mexican Stock Exchange.

Jaime Ruiz Sacristán

Chairman of the Board of Directors

Mr. Jaime Ruiz Sacristán was appointed and ratified as member and Chairman of the Board of Directors of the Corporation at the General Shareholders' Meeting held on April 29, 2019.

He has a 37-plus years' experience in the financial sector and is currently participating in different companies that belong to renowned institutions or business groups such as Grupo BMV and Grupo Kaluz, either in a managing capacity or as a member of the Board of Directors.

Mr. Ruiz Sacristán holds a bachelor's degree in Business Management from Universidad Anahuac and a master's degree in Business Management from Northwestern University, in Evanston, Illinois.

Mr. Ruiz Sacristán contributes to our Board of Directors experience and leadership, which is reflected in his performance as chairman, director or manager in this and other companies inside and outside the sector. The foregoing adds up to his extensive financial reputation and expertise in the national and international stock exchange environment.

Juan Bordes Aznar

Regular Director

Mr. Bordes Aznar was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

At present, he serves as Corporate Director of Grupo BAL (Técnica Administrativa BAL, S.A.) and is a member of the Board of Directors of several related companies and philanthropic organizations.

Mr. Bordes Aznar is a Chemical Engineer graduated from the Universidad Nacional Autónoma de México and has postgraduate studies in IPADE's Top Business Management Program and Stanford Executive Program (SEP).

Among other things, Mr. Bordes contributes to our Board of Directors his experience and leadership gained from participating in various boards of directors and holding executive positions in multiple business sectors.

Tomás Christian Ehrenberg Aldford

Regular Director

Mr. Ehrenberg Aldford was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

He now serves as Chief Executive Officer of Grupo Financiero Bx+.

He studied Mechanical Engineering at Universidad Anáhuac and Finance Diploma Courses at Instituto Tecnológico Autónomo de México and Marketing at Universidad Iberoamericana.

Among others, Mr. Ehrenberg contributes to our Board of Directors experience and leadership derived from an extensive track record in the banking sector.

Francisco Gil Díaz

Regular Director

Mr. Gil Díaz was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

Currently, he is Chairman of the Board of Directors of AVANZIA. Before, among others, he held various executive positions in other telecommunication companies and as Minister of Finance and Public Credit.

Mr. Gil Díaz holds a bachelor's degree in Economics from Instituto Tecnológico Autónomo de México (ITAM) and a master's degree and PhD in Economics from the University of Chicago.

Among others, Mr. Gil Díaz contributes to our Board of Directors leadership and knowledge derived from several years of experience in the business sector and the public administration.

Alfonso González Migoya

Regular Director

Mr. González Migoya was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

Mr. González Migoya is currently Chairman of the Board of Directors of Volaris and participates in the Boards of Directors of FEMSA and Regional, among other companies.

He is an Electrical Mechanical Engineer graduated from Instituto Tecnológico y de Estudios Superiores de Monterrey (ITESM) and holds a master's degree in Business Management from the Stanford University.

Among others, Mr. González Migoya contributes to our Board of Directors knowledge and leadership gained in several years of experience within the business sector, including public companies, and has an extensive financial knowledge.

Carlos Hank González

Regular Director

Mr. Carlos Hank González was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

At present, Mr. Hank is Chairman of the Board of Directors of Grupo Financiero Banorte (GFNorte), as well as a member of the Board of Directors of other companies.

Mr. Hank González holds a bachelor's degree in Business Management, with a major in finance, from Universidad Iberoamericana.

Among others, Mr. Hank González contributes to our Board of Directors experience and leadership gained from his track record and performance in executive positions, including the financial sector.

Marcos Martínez Gavica

Regular Director

Mr. Martínez Gavica was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

At present, Mr. Martínez Gavica is Chairman of the Board of Directors of Grupo Financiero Santander México and is a member of the Board of Directors of various private companies and philanthropic organizations.

Mr. Martínez Gavica is a Chemical Engineer graduated from Universidad Iberoamericana and holds a master's degree in Business Management from IPADE.

Among others, Mr. Martínez Gavica contributes to our Board of Directors experience and leadership derived from an extensive track record in the financial sector.

Ernesto Ortega Arellano

Regular Director

Mr. Ortega Arellano was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

At present, Mr. Ernesto Ortega is the Capitals Market Director of Grupo Financiero Inbursa and he is a member of the Board of Directors of such group's Mutual Funds, as well as of Impulsora del Fondo México.

Mr. Ernesto Ortega holds a bachelor's degree in Accounting, graduated from the Universidad Nacional Autónoma de México.

Among others, Mr. Ortega contributes to our Board of Directors experience and leadership derived from an extensive track record in the financial sector and the securities markets.

Tania Ortiz Mena López Negrete

Regular Director

She has a 25-plus years' experience in the business sector. At present she participates as a member of the Board of Directors in different companies that belong to renowned institutions or business groups such as Infraestructura Energética Nova, S.A.B. de C.V., either in a managing capacity or as a member of the Board of Directors. Also, she is an advisor at the Mexican Natural Gas Association and other organizations and consultative councils.

Tania Ortiz Mena is a bachelor of International Relations graduated from Universidad Iberoamericana and holds a master's degree in International Relations from Boston University.

Mrs. Ortiz Mena contributes to our board, among other things, her experience as advisor and executive of internationally reputable companies, in addition to an extensive development leadership in strategic planning, complex sectors such as energy and a global and diverse perspective.

Fernando Ruiz Sahagún

Regular Director

Mr. Ruiz Sahagún was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

He is a Founding Partner, Managing Partner and, at present, Advisor at Chevez, Ruiz, Zamarripa y Cía., S.C., a firm that he founded. Currently, he is member of the Board of Directors of several publicly-held companies, as well as President of Audit and Corporate Practices Committees of various publicly-held companies.

Mr. Ruiz Sahagún is a Public Accountant graduated from the Universidad Nacional Autónoma de México.

Mr. Ruiz Sahagún contributes to our board, among others, his experience as director of various companies and leadership in planning and consultancy in multiple fields of the business sector.

Alberto Torrado Martínez

Regular Director

Mr. Torrado Martínez was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

He is Chairman of the Board of Directors and founder of Alsea, S.A.B. de C.V. Also, he is a member of the Board of Directors of Banco Santander and participates in several business and socially responsible organizations.

Mr. Alberto Torrado is an accountant graduated from Instituto Tecnológico Autónomo de México (ITAM) and has postgraduate studies at IPADE and Harvard Business School.

Among others, Mr. Torrado contributes to our Board of Directors experience and leadership derived from an extensive track record in the business area, particularly in the service and consumer sectors.

Blanca Avelina Treviño De Vega

Regular Director

Mrs. Treviño was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

Mrs. Treviño is the Chairwoman and CEO of Softtek, a leading IT service company in Latin America. She is a member of the Board of Directors of Walmart México and Grupo LALA, while also a member of the Mexican Business Council.

Mrs. Treviño studied Computer Sciences at Instituto Tecnológico y de Estudios Superiores de Monterrey.

Among others, Mrs. Treviño contributes to our Board of Directors experience and leadership derived from an extensive track record in the business area, particularly in the information technologies sector.

Eduardo Valdés Acra

Regular Director

Mr. Valdés was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

At present, Mr. Valdés Acra is a Director of Corporación Actinver. He has been a member of the Board of Directors of several companies such as Grupo Carso.

Mr. Valdés Acra holds a bachelor's degree in Business Management from Universidad Iberoamericana.

Among others, Mr. Valdés contributes to our Board of Directors experience and leadership derived from an extensive track record in the financial sector and other industries.

Álvaro Vaqueiro Ussel

Regular Director

Mr. Vaqueiro was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

Currently, he is Chief Executive Officer of Corporate and Investment Banking at BBVA and a member of the Board of Directors of Casa de Bolsa BBVA.

Mr. Álvaro Vaqueiro is an Industrial Engineer graduated from Universidad Iberoamericana in Mexico and holds a master's degree in Economic Engineering from Stanford University.

Among others, Mr. Vaqueiro contributes to our Board of Directors experience and leadership derived from an extensive track record in the financial sector and the securities markets.

Carlos Bremer Gutiérrez

Alternate Director

Mr. Bremer was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

Mr. Carlos Bremer is Chairman of the Board of Directors and Chief Executive Officer of Value Grupo Financiero. He is also a member of the Board of Directors of Clinton Foundation, of World Education Fund in New York and of América Móvil, S.A.B. de C.V., among others.

Mr. Carlos Bremer studied Business Management and Industrial and Systems Engineering at Instituto Tecnológico y de Estudios Superiores de Monterrey.

Among others, Mr. Bremer contributes to our Board of Directors experience and leadership derived from an extensive track record in the business and financial sector.

Edgardo Mauricio Cantú Delgado

Alternate Director

Mr. Edgardo Cantú was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

Mr. Cantú Delgado serves as Chief Executive Officer of Vector Casa de Bolsa, S.A. de C.V. and he is a board member of various companies, including IFM Asesoría en Administración, Enerall, Synthetic Genomics, and various national and international financial organizations.

Mr. Edgardo Cantú studied Industrial and Systems Engineering at Instituto Tecnológico y de Estudios Superiores de Monterrey (ITESM), and holds a master's degree in Business Management (MBA), with a major in finance at the same Institute.

Mr. Edgardo Cantú contributes to our Board of Directors experience and leadership as a result of his track record in the financial area, which has allowed him to design and execute multiple growth strategies.

Felipe García-Moreno Rodríguez

Alternate Director

Mr. García Moreno was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

He is currently Chairman and Chief Executive Officer of J.P. Morgan in Mexico and has a 26-plus years' experience as an investment banker.

He has a bachelor's degree in Economics from Instituto Tecnológico Autónomo de México (ITAM) where he graduated with honors and master's degree studies in Business Management and Public Policies from Stanford University.

Among others, Mr. García-Moreno contributes to our Board of Directors experience and leadership derived from an extensive track record in the financial sector and the securities markets.

José Marcos Ramírez Miguel

Alternate Director

Mr. Ramírez Miguel was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

Mr. Ramírez Miguel is currently the Chief Executive Officer of Grupo Financiero Banorte and has an extensive track record in the financial sector. He is the founder of the Finventia company and was President of Asociación Mexicana de Instituciones Bursátiles, A.C. (AMIB).

Mr. Ramírez holds a bachelor's degree in actuarial science from Universidad Anáhuac, has postgraduate finance studies at Instituto Tecnológico Autónomo de México (ITAM) and an MBA at E.S.A.D.E., Barcelona, Spain.

Among others, Mr. Ramírez Miguel contributes to our Board of Directors experience and leadership derived from an extensive track record in the financial sector.

Clemente Ismael Reyes-Retana Valdés

Regular Director

Mr. Reyes-Retana was appointed and ratified as a member of the Board of Directors at the General Shareholders' Meeting held on April 29, 2019.

Mr. Reyes-Retana is a founder and Chief Executive Officer at Reyes Retana Consultores, S.C. He has a 37-plus years' experience in the financial sector and participates as independent director and member of audit and corporate practices committees at Chedraui, Banorte, Sicrea and Grupo Herso, among others.

Mr. Reyes-Retana is an actuary graduated from the Universidad Nacional Autónoma de México.

Mr. Reyes-Retana contributes to our board, among others, his experience as director of various companies and leadership in planning and advice in multiple business sector fields.

Committees

We have various committees assisting the Board of Directors in fulfilling its duties.

Audit Committee

Some of the main duties of our Audit Committee are as follows:

- Rendering an opinion on and assessing the services of our external auditors;
- Supervising internal control and internal audit systems;
- Preparing an opinion to be submitted to the Board of Directors, regarding our financial statements, put forth by our Chief Executive Officer (including an opinion on whether our accounting policies and criteria are adequate and sufficient);
- Obtaining the opinion of experts, as it may be considered necessary or appropriate;
- Requesting from the Chief Executive Officer and from any other of our employees reports related to the preparation of financial information;
- Commencing investigations on transactions, internal control systems, internal audit and accounting records;
- Informing the Board of Directors of any irregularity; and
- Rendering an opinion on matters within its competence.

Financial Experts in the Audit Committee

All members now belonging to the Audit Committee are considered financial experts in accordance with the applicable legislation.

Corporate Practices Committee

Our Corporate Practices Committee has the following duties:

- Rendering an opinion on any matter under its responsibility, including the performance of our officers and transactions with related parties;
- Rendering an opinion on the remuneration to be paid to our officers and directors;
- Rendering an opinion on waivers for directors and officers, to take advantage of corporate opportunities that would otherwise belong to us;
- Obtaining the opinion of experts, as it may be deemed necessary or appropriate;

Your vote is important to us

- Knowing and rendering an opinion on transactions with related parties under the terms of the Securities Market Law; and
- Making recommendations to our Board of Directors in connection with the compensation of our Chairman of the Board of Directors, Chief Executive Officer and other senior officers, as well as of those of our subsidiaries and affiliates.

Committee for Listing of Issuers' Securities

The Committee for Listing of Issuers' Securities determines if listing of new issuers or securities is allowed so as to, as the case may be, trade such securities on the BMV. To avoid probable conflicts of interest between the BMV as issuer and the BMV as self-regulator, all of the members of such Committee are independent.

Disciplinary Committee

The Disciplinary Committees has the duty, *inter alia*, to deal with and resolve on the cases of alleged violations of the self-regulating rules issued by the BMV, the provisions in its Internal Regulations and other ordinances of the BMV, committed by individuals obligated pursuant to such provisions and to impose the relevant disciplinary measures, if applicable. All of the members of the Disciplinary Committee must be independent.

Committee for Admission of Members

The Committee for Admission of Members has as its duty to resolve whether new Mexican stockbrokerage firms are accepted to trade on the BMV. This Committee will be empowered to consult with external experts regarding any matter to be submitted to its approval.

Surveillance Committee

The Surveillance Committee has been entrusted with the analysis of probable violations of the internal regulations of the BMV and other ordinances issued by the BMV, as well as with proposing to the Disciplinary Committee the imposition of disciplinary measures. In order to avoid probable conflicts of interest all the members of the Surveillance Committee are independent.

Regulatory Committee

The Regulatory Committee has the duty, *inter alia*, to issue self-regulatory rules applicable to the BMV, to stockbrokerage firms and other market participants. All of its members must be independent in order to avoid probable conflicts of interest.

Technology Committee

The Technology Committee has as its duty, among others, to carry out the consultancy and advice activities in technological matters, disclose and follow up on the implementation of the main projects in matters of technology of the Corporation and its controlled corporations and to inform the Board of Directors of the Corporation on the prevailing situation of these projects, including any deviations it may identify, as the case may be, as well as any others that the Board of Directors may entrust upon it.

Examiner

Since BMV is a regulated corporation considered as a financial entity for purposes of the CNBV (National Banking and Securities Commission) Law, the BMV keeps both an Examiner and an Audit Committee.

Transactions with related parties

From time to time, we have carried out transactions with our shareholders and with entities owned or controlled, directly or indirectly, by us or by some of our directors, officers and stockholders. Any transaction with related parties has been consistent with normal business transactions, using terms and conditions available in the market and in accordance with applicable legal standards.

Talent Attraction Policy

Grupo Bolsa Mexicana de Valores does not practice any type of discrimination based on gender, race, age, religious creed, political doctrine, sexual orientation and social or physical condition. Also, in the recruitment process no candidate is questioned or rejected due to matters of health, pregnancy, family planning and disability in general. An analysis on the main indicators is submitted to the Chief Executive Officer's office on a quarterly basis, with information of the above-mentioned topics for its relevant knowledge and management.

Directors

José-Oriol Bosch Par

Chief Executive Officer

Mr. José-Oriol Bosch Par was appointed Chief Executive Officer, effective January 1st, 2015.

He has a 27-plus years' experience in the stock market and banking sector. Before joining us, Mr. Bosch was a member of the managing structure of J.P. Morgan for more than 22 years. He has been a member of the Boards of Directors of the Mexican Stock Exchange, MexDer, Mexican Derivatives Market, as well as a member of the Technical Committee of Asigna, Liquidación y Compensación. He has been a member of the Executive Committee of the Mexican Association of Stock Market Institutions and President of the Financial Markets Commission of the Banking Association of Mexico.

Roberto González Barrera

Deputy Chief Executive Officer for Deposits

Mr. Roberto González Barrera is the Chief Executive Officer for Deposits since January 1st, 2015. He has a 22-plus years' experience in the financial sector, working at BBVA, ING-Barings Casa de Bolsa and Banamex-Citi. During 14 years he was a Regular Director of Indeval and a member of the executive committee; was a Regular Director of CCV, member of the executive committee of the Board since its creation and he was a member of the Technical Committee of Asigna during 7 years.

Roberto González Barrera holds a bachelor's degree in Business Management from Universidad Iberoamericana

Hugo A. Contreras Pliego

Deputy Chief Executive Officer for Regulations and Compliance

Mr. Hugo Arturo Contreras Pliego is the Deputy Chief Executive Officer for Regulations and Compliance of Grupo BMV. He joined the Mexican Stock Exchange in 2001 as Deputy Director assigned to the Presidency and he has held the Legal Direction (2002-2015) and the Regulatory Compliance Executive Direction (2015-2018). Previously, he held various positions at the National Securities Commission (CNV), Securities Director at the SHCP (Ministry of Finance and Public Credit) and Vice-president of CONSAR (National Commission for Retirement Savings).

He holds a bachelor's degree in Business Management with a Postgraduate Degree in Financial Management from Universidad Tecnológica de México, and has taken various seminars on the securities and derivatives market in the United States of America.

Catalina Clavé Almeida

Deputy Chief Executive Officer for Clearing houses

Mrs. Catalina Clavé, serves as Deputy Chief Executive Officer for Clearing houses of Grupo BMV. She joined the Group in 2002 as Information Products Director and in 2012 she served as Valmer's General Director until March 2019. She began her career path in 1987, always in the financial sector.

She holds a bachelor's degree in Business Management from AIU and took the Top Business Management program at IPADE from 2006 to 2007.

Claudio A. Vivian Gutiérrez

Deputy Chief Executive Officer – Technology

Mr. Vivian has a 22-plus years' experience as Technology Director, participating in the technological transformation of local and global companies in different industries. He joined the Corporation on March 17, this year.

Claudio Vivian is an electronics and communications engineer graduated from Universidad Iberoamericana and has a master's degree in Business Management from Instituto Tecnológico Autónomo de México (ITAM).

José Manuel Allende Zubiri

Deputy Chief Executive Officer – Issuers and Information

Mr. José Manuel Allende Zubiri serves as Deputy Chief Executive Officer – Issuers and Information, of the Mexican Stock Exchange and has been working in Grupo BMV since June 2000. From January 2011 to June 2012 he acted as Valmer's Chief Executive Officer. From January 2005 to December 2010 he served as Issuers and Business Development Director of Grupo BMV.

Mr. Allende graduated as a bachelor in Business Management from Universidad Iberoamericana (UIA) and holds a Master's Degree in Finance from Universidad Anáhuac and the Top Management Program in Innovation and Technology of Instituto Panamericano de Alta Dirección de Empresa (IPADE).



Code of Ethics

Purpose	Scope
<p>The goal of this Code of Ethics and Conduct is to provide collaborators of Grupo BMV's companies with principles that guide their conduct and that they must follow in the performance of their duties, particularly with the clients, suppliers, stockholders, government entities, vis-à-vis the corporation, the environment, and themselves, as well as in the business operation in order to:</p> <ul style="list-style-type: none"> • Avoid actions that are inappropriate or contrary to the achievement of the goals and business of Grupo BMV, and • Avoid any type of actions affecting appropriate interaction between collaborators of the Group. <p>Collaborators of these companies must always act ethically in their various spaces, both professional and personal, having as a common goal to maintain good reputation and confidence, thereby generating competitive and sustainable advantages for Grupo BMV.</p>	<p>Our Code of Ethics and Conduct must be followed by chief executive officers, deputy chief executive officers, directors, deputy directors, managers, specialists, analysts, technicians, administrative personnel and, generally, any individual working directly or indirectly in these companies, who are jointly considered as "collaborators" for the purposes of this Code. Also, it must be followed to the applicable extent by the Directors and Members of Committees of Grupo BMV's companies.</p> <p>Furthermore, the contents of this Code must be disclosed through the appropriate means to vendors and clients in order to be complied with in their relations with Grupo BMV.</p>



Your vote is important to us

IV. Requirements for Attendance to the Shareholders' Meeting.

About Shareholders' Meetings

The summary included below is exclusively an informative tool and it does not intend to be an in-depth description of the Bylaws of the Corporation or of the applicable legislation or to constitute an advice in this regard. It does not intend to replace either the due study by each shareholder of the Bylaws of the Corporation or of the applicable legislation.

For BMV, the interest of each and all of its shareholders is of utmost importance. In addition to the respect for the minority statutory and legal rights, which are summarized briefly in this section, BMV promotes close, continuous and constant communication with its shareholders and, in any event, it seeks to facilitate the exercise of their rights. We reiterate to each shareholder of BMV our absolute availability to receive their observations, queries and comments. For such purpose, we suggest you to contact the Corporation's Secretary at e-mail address rrobles@roblesmiaja.com.mx; and/or our investor relations area at e-mail bmvinvestors@bm.com.mx.

Types of Shareholders' Meetings: The Shareholders' Meeting is the supreme body of the corporation. The BMV has two types of General Shareholders' Meetings: ordinary and extraordinary. The corporate Bylaws and the applicable legislation identify the matters that must be dealt with by each type of Shareholders' Meeting. Ordinary Shareholders' Meetings are held from time to time and, at least, once a year, within the four months following the close of each fiscal year. Among other matters, Ordinary Shareholders' Meetings address receipt and, as the case may be, approval of various reports and financial information of management, external auditors and corporate bodies; appointing or ratifying directors or presidents of committees and approving their emoluments; approving the maximum amount of resources for each fiscal year that may be allocated to the purchase of own stock; as well as approving certain relevant transactions, under the terms of the Securities Market Law. The General Extraordinary Shareholders' Meetings may be held at any time and deal with matters such as changes to corporate Bylaws, mergers, transformations and capital increases or decreases.

Convened Quorum: General Ordinary Shareholders' Meetings shall be considered lawfully convened by virtue of a first call if at least 50% of the subscribed shares entitled to vote are represented thereat. In the case of a second or subsequent call, General Ordinary Shareholders' Meetings shall be considered lawfully convened with any number of shares represented. In the event of General Extraordinary Shareholders' Meetings, these shall be considered lawfully convened by virtue of a first call if at least 75% of the subscribed shares entitled to vote are represented thereat. In the case of a second or subsequent call, these shall be considered lawfully convened if at least 50% of the subscribed shares entitled to vote is represented thereat.

Conduction of Shareholders' Meetings: Shareholders' Meetings are held at the corporate domicile, except in case of an act of God or force majeure and shall only deal with the matters included in the agenda. The General Shareholders' Meetings are presided over by the Chairman of the Board of Directors or, in his absence, by the Vice-Chairman, if any, or in his absence, by whoever is appointed by the Shareholders' Meeting itself. The Secretary of the Board of Directors shall act as Secretary of the Shareholders' Meetings; in his absence, the alternate secretary shall do so or, in the absence of the latter, whoever is appointed by the Shareholders' Meeting shall act as such. The Chairman may, considering the circumstances, suspend or adjourn the Shareholders' Meeting.

Voting Quorum: At the Shareholders' Meetings each share shall entitle to one vote. Except for the matters requiring the favorable vote of a qualified majority: (i) at General Ordinary Shareholders' Meetings, resolutions shall be valid if approved by the vote of the simple majority of shares that may be represented at the time of voting; and (ii) at the Extraordinary Shareholders' Meetings, resolutions shall be valid if approved through voting of shares representing at least 50% of the subscribed shares entitled to vote.

The foregoing notwithstanding, the favorable vote of shares representing at least 75% of the total capital stock shall be required to resolve various relevant matters, including, among others, amendments of Bylaws, capital stock variations, relevant capital investments, mergers, strategic alliances, spinoffs, divestitures and approval for any individual or group of individuals to acquire title or control of 5% of shares representing the capital stock of the Corporation.

Furthermore, shares that may have been acquired contravening the corporate Bylaws and the applicable legal provisions shall not be entitled to vote.

Minority Rights: Minority rights of BMV's stockholders include: (i) with respect to stockholders, for every 10% of the capital stock that they represent individually or as a whole, (a) to request postponement a single time for 3 calendar days, the vote on any matter regarding which they do not consider to be sufficiently informed; (b) to appoint a director and his/her respective alternate; and (c) to request the Chairman of the Board of Directors or of the committee or committees carrying out the duties in matters of corporate practices or audit to call a General Shareholders' Meeting. Furthermore: (ii) shareholders who individually or as a whole hold 20% or more of the capital stock may oppose in court the resolutions of the General Shareholders' Meetings regarding which they are entitled to vote, and (iii) the shareholders representing at least 5% of the capital stock may exercise directly the civil liability action against the managers.

Regarding appointment of directors, the shareholders evidencing title to 10% acquired in accordance with the corporate Bylaws may, before holding the Shareholders' Meeting, exercise their right to appoint a director and his/her respective alternate, in which case they may no longer exercise their voting rights to appoint the regular directors and their alternates that require to be elected by the majority. To exercise such right, shareholders must fulfill the requirements of lawfulness, procedure (timely and formally) and eligibility contemplated by the corporate Bylaws.

Exercise of Voting Rights: To exercise voting rights at the Shareholders' Meetings, shareholders must evidence their title and representation under the terms contemplated in the respective call and in the corporate Bylaws. We suggest to always review carefully the eligibility and representation requirements contemplated in each call to our Shareholders' Meetings.

In this regard, we notice that the acquisition of stock or the execution of any type of agreement granting control or acquisition rights regarding 5% of the shares representing the capital stock, by any individual or group of individuals, may only be done with the prior discretionary authorization of the Board of Directors and of the General Ordinary Shareholders' Meeting. In this respect, we stress that the Board of Directors may determine, at its discretion, if any individual is acting jointly or in coordination. Furthermore, any individual or group of individuals may directly or indirectly acquire, through one or several transactions of any nature, simultaneous or successive, the control of shares representing the capital of the Corporation for more than 10% of the total amount of such shares, unless there is an authorization issued by the Ministry of Finance and Public Credit. Should acquisitions of stock be carried out or if agreements are entered into without complying with the above-mentioned requirement, the actions subject matter of such acquisitions or agreement shall not grant any right whatsoever to vote at any Shareholders' Meeting of the Corporation and the Corporation may not recognize title to the stock acquired in such manner.

To date, there is a single group of shareholders authorized both by the Board of Directors and the Ministry of Finance and Public Credit to hold more than 10% of the shares representing the capital stock of the corporation. These shareholders grouped into a trust have a significant influence on the BMV and, by being our majority stockholder, voting as a bloc, may define and approve the majority of the members of our Board of Directors.

Right to Attend

To be entitled to attend the Shareholders' Meeting, the shareholders must deliver at the offices of the Corporation located at Paseo de la Reforma 255, Colonia Cuauhtémoc, Código Postal 06500, Mexico City (Telephone number 555342-9117), no later than the working day before holding the Shareholders' Meeting (schedule from 9:00 A.M. to 6:00 P.M. on working days), the proxy or form mentioned below and the stock certificates or the deposit receipts issued by a national or foreign financial institution or by S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., as well as the other applicable legal or tax requirements. The admission cards will be issued to the shareholders against delivery of the above-mentioned documents, which they must deliver to attend the Shareholders' Meeting.

Stockbrokerage firms and other depositors into S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V. are reminded that in order to gather the above-mentioned admission cards, they must submit, as the case may be, a list containing name, address, nationality and number of shares of the stockholders they represent.

From the date of publication of the Call, the information and documents related to each of the items established in the agenda of the Shareholders' Meeting of the Corporation is available to the stockholders on the Corporation's homepage (www.bmv.com.mx) immediately and free of cost.

The stockholders may instruct to be represented by proxies through a power of attorney granted pursuant to the applicable legislation or through forms prepared by the Corporation under the terms contemplated by the Twenty-Second Article of the Bylaws of the Corporation and Article 49 section III of the Securities Market Law. Such forms prepared by this issuer shall be available to the securities market brokers evidencing to have the representation of the stockholders of the issuer through S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V., on the homepage stated in the immediately preceding paragraph or at Paseo de la Reforma 255, Colonia Cuauhtémoc, Código Postal 06500, México City (Telephone number 555342-9117), within the term set forth in such article 49 section III of the Securities Market Law.

No recordings will be allowed at the General Shareholders' Meeting. This prohibition includes photographs, audio and/or video recordings.

Furthermore, the use of cellphones, tablets or computers is strictly prohibited.

Considering the current circumstances and as a way to protect social interest and public health, the Corporation shall seek mechanisms to facilitate attendance by the shareholders who may wish to attend the next Shareholders' Meeting by proxy instead of attending in person. For such purpose, we will facilitate and maximize the use of remote voting mechanisms by the stockholders, ensuring at any time availability of information and exercise of the rights of our stockholders to attend and vote, as well as the respect to equal treatment and transparency for which we have been historically known.

Furthermore, this time, to the extent possible and in view of the circumstances, we will limit invitations to attend the Shareholders' Meeting to individuals whose presence is strictly necessary. For further information, contact the Corporation at telephone number 5553429117.

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V. Items of the Agenda.

This section breaks down each of the items of the agenda to be dealt with at the Annual Shareholders' Meeting, based on supporting information that may be relevant for decision-making by the shareholders.

In addition, for each item of the agenda, a voting recommendation is included by the Corporation's management.

Item I.

Annual reports and audited financial statements

Item II.

Results of the Corporation

Item III.

Payment of dividends

Item IV.

Appointment and/or ratification of directors, examiner and committee members

Item V.

Remunerations and emoluments

Item VI.

Policies on acquisition of own stock

Item VII.

Maximum amount for acquisition of own stock

Item VIII.

Appointment of representatives

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Item I.

“Presentation and, as the case may be, approval: (a) of the report of the Chief Executive Officer prepared in accordance with Article 172 of the General Law of Mercantile Corporations and 44 section XI of the Securities Market Law, together with the external auditor’s report, regarding operations and results of the Corporation for the fiscal year ended December 31, 2019, as well as the opinion of the Board of Directors on the contents of such report; (b) of the report of the Board of Directors referred to in subparagraph e) of section IV of Article 28 of the Securities Market Law and Article 172, subparagraph b) of the General Law of Mercantile Corporations containing the main accounting and information policies and criteria followed in the preparation of the financial information of the Corporation, as well as on the operations and activities in which such Board participated pursuant to the Securities Market Law; (c) of the Audited Financial Statements of the Corporation as of December 31, 2019, separate unconsolidated and consolidated; (d) of the annual report on the activities carried out by the Audit Committee and the Corporate Practices Committee; (e) of the report of the Examiner, under the terms of the provisions in Article 166 of the General Law of Mercantile Corporations; (f) of the annual report on the activities conducted by the Committees for Listing Securities of Issuers and Regulations; and (g) of the report related to compliance of the tax obligations in charge of the Corporation for the fiscal year ended December 2018. Resolutions in this regard.”

Highlights

Proposal to the stockholders:

1.1. To consider submitted and approved the Report of the Chief Executive Officer to the Board of Directors, in compliance with Articles 172 of the General Law of Mercantile Corporations and 44 section XI of the Securities Market Law, together with the External Auditor’s report.

1.2. To consider submitted and approved the Report of the Board of Directors to the Annual General Ordinary Shareholders’ Meeting, in compliance with Article 28, section IV, subparagraph e) of the Securities Market Law, in connection with the operations and results of the Corporation during the fiscal year ended on December 31, 2019.

1.3. To consider submitted and approved the Opinion of the Board of Directors on the contents of the report of the Chief Executive Officer, in compliance with Article 28, section IV, subparagraph c) of the Securities Market Law.

1.4. To add a counterpart of the above-mentioned reports, as well as the accompanying report and the relevant report to the file of the minutes of the Shareholders’ Meeting.

1.5. To consider submitted and approved the report of the Board of Directors to the Annual General Ordinary Shareholders’ Meeting, in compliance with Article 28, section IV, subparagraph d) of the Securities Market Law, in connection with Article 172 subparagraph b) of the General Law of Mercantile Corporations, containing the main accounting and information policies and criteria followed in the preparation of the financial information of the corporation. Attach a copy of the report to the file of the minutes of the Shareholders’ Meeting.

1.6. To consider submitted and approved the report of the Board of Directors to the Annual General Ordinary Shareholders’ Meeting that, in compliance with Article 28, section IV, subparagraph e) of the Securities Market Law, regarding the activities and operations in which the Board of Directors participated during the fiscal year ended December 31, 2019. Attach a copy of such report to the file of the minutes of the Shareholders’ Meeting.

Your vote is important to us

1.7. To consider submitted and approved in all its parts the audited financial statements of the BMV, separate unconsolidated and consolidated, with figures as of December 31, 2019. Attach to the file a copy of such financial statements.

1.8. Consider submitted and approved in its terms the report of the President of the Audit Committee, Mr. Alfonso González Migoya, in compliance with Articles 28, section IV, subparagraph a) and 43 of the Securities Market Law, in connection with the activities and duties of such Committee during the fiscal year ended on December 31, 2019, and the management of such Committee during the relevant year. Attach a copy of the report to the file of the minutes of the Shareholders' Meeting.

1.9. Consider submitted and approved in its terms the report of the President of the Corporate Practices Committee, Mr. Alfonso González Migoya, in compliance with Articles 28, section IV, subparagraph a) and 43 of the Securities Market Law, in connection with the activities and duties of such Committee during the fiscal year ended on December 31, 2019, and the management of such Committee during the relevant year. Attach a copy of the report to the file of the minutes of the Shareholders' Meeting.

1.10. Consider submitted and approved in its terms the reports submitted by the other Committees of the Corporation for year 2019. Attach a copy of the reports to the file of the minutes of the Shareholders' Meeting.

1.11. Approve the management of the Board of Directors during the year ended December 31, 2019.

1.12. Approve the management of the Audit Committee during the year ended December 31, 2019.

1.13. Approve the management of the Corporate Practices Committee during the year ended December 31, 2019.

1.14. Consider submitted and approved in its terms the report of the Examiner of the Corporation for year 2019. Attach a copy of the report to the file of the minutes of the Shareholders' Meeting.

1.15. Consider submitted the tax opinion of the BMV corresponding to the fiscal year ended December 31, 2018. Attach a copy of such report to the file of the minutes of the Shareholders' Meeting.

*For further information on the financial reports and statements subject to approval pursuant to this item of the agenda. See Annex **"1"** and **Annex "2"** hereto.*

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Item II.

“Resolutions in connection with accrued results of the Corporation as of December 31, 2019.”

Highlights

Since the separate unconsolidated statement of income and other comprehensive income approved before reflects a net profit for the year in the amount of Mex\$1,338,105,000.00, it is proposed to approve setting aside the amount of Mex\$66,905,000.00, in order to increase the legal reserve fund of the Corporation referred to in section II of the Sixty-Ninth Article of the Corporate Bylaws.

Considering the amount to be set aside to increase the maximum amount that may be allocated to the purchase of own stock of the Corporation referred to in item seven of the Agenda, it is proposed to agree that the amount of Mex\$1,271,200,000.00 is allocated to the retained earnings account.

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Item III.

“Presentation and, as the case may be, approval of the proposal of the Board of Directors to pay a cash dividend at the ratio of Mex\$1.81, for each of the outstanding shares at the time of payment. Resolutions in this regard.”

Highlights

It is proposed to declare a cash dividend for a total amount of Mex\$1,073,310,097.24, to be distributed at the ratio of Mex\$1.81 per share, and paid out to the total number outstanding shares on the payment date. Also, it is evidenced that such dividends arise from the Net Tax Profit Account referred to in Article 77 of the Income Tax Law.

The dividend would be paid on May 15, 2020.

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Item IV.

“Appointment and/or ratification of the members of the Board of Directors and Examiner, regular and alternate, as well as of the President of the Audit and Corporate Practices Committee; qualification on the independence of the members of the Board of Directors of the Corporation, pursuant to the provisions in Article 26 of the Securities Market Law. Resolutions in this regard.”

Highlights

The proposed integration of the Board of Directors includes a different selection of individuals who would give us their experience and personal and professional perspective, qualified to hold constructive discussions at the board meetings. Our Board of Directors is comprised of a diverse group of leaders who are highly qualified in their respective areas of experience. Our directors are experienced in various sectors and have a track record in management, strategic and financial planning, regulatory fulfillment and development of leadership. Many of our directors have gained experience in Corporate Governance and in industry practices and trends thanks to their participation as leaders, as directors in other listed and non-listed entities. We consider that each director provides the Corporation a unique, highly valuable experience that represents the best interests of the Corporation as a whole and its stockholders.

We consider that the candidates presented to the Shareholders' Meeting, either for appointment or ratification meet standards of ability, criterion, experience and diversity.

Also, it is proposed to approve the management of the Board of Directors for year 2019.

Candidates proposed for appointment and/or ratification

Directors

<i>Regular</i>	<i>Alternates</i>
Jaime Ruiz Sacristán (Chairman)	
Juan Bordes Aznar	
Tomás Christian Ehrenberg Aldford	
Francisco Gil Díaz*	
Alfonso González Migoya*	
Carlos Hank González	Carlos Bremer Gutiérrez
Marcos Martínez Gavica	Edgardo Mauricio Cantú Delgado
Ernesto Ortega Arellano	Felipe García-Moreno Rodríguez
Tania Ortiz Mena López Negrete*	Marcos Ramírez Miguel
Fernando Ruiz Sahagún*	
Alberto Torrado Martínez*	
Blanca Avelina Treviño de Vega*	
Eduardo Valdés Acra*	
Álvaro Vaquero Ussel	
Clemente Ismael Reyes-Retana Valdés*	

Secretary

<i>Regular</i>	<i>Alternate</i>
Rafael Robles Miaja	María Luisa Petricoli Castellón

Examiner

Óscar Aguirre Hernández

Committees

<i>Audit Committee</i>	<i>Corporate Practices Committee</i>
Alfonso González Migoya (President)	Alfonso González Migoya (President)
Fernando Ruiz Sahagún	Tania Ortiz Mena López Negrete
Clemente Ismael Reyes-Retana Valdés	Fernando Ruiz Sahagún

The Board of Directors shall determine the rest of the members and presidents of the other Committees of the Corporation.

** Independent Directors.*

Profiles and biographies

The biographies included in Section “III. Corporate Governance – Directors” give a general description of the skills, qualities and experience of the candidates proposed within Item IV to hold a position within the corporate governance bodies of the Corporation.

Your vote is important to us

Item V.

“Remuneration to the members of the Board of Directors and Examiner, regular and alternate, as well as of the members of the Audit and Corporate Practices Committees. Resolutions in this regard.”

Highlights

The Shareholders' Meeting is proposed to ratify the remuneration to the members of the Board of Directors, whose payment would be made in cash. The remuneration proposed to ratify is the cash amount that after discounting the relevant tax is equal in Mexican currency to two gold *centenario* coins for his/her attendance to each of the meetings of the Board of Directors.

Also, it is proposed to remunerate the members of the Audit Committee with a gross amount of Mex\$60,000.00, as well as a remuneration to the members of the Corporate Practices Committee in the gross amount of Mex\$25,000.00, for their participation in the activities for each of the meetings of such Committees.

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Item VI.

“Presentation and, as the case may be, approval of the report of the Board of Directors on the policies of the Corporation regarding the acquisition of own stock and, as the case may be their placement. Resolutions in this regard.”

Highlights

The Corporation did not acquire own stock in the fiscal year ended December 31, 2019. As of March 31, 2020, the Corporation does not hold any own Series “A”, Class I stock.

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Item VII.

“Proposal and, as the case may be, approval of the maximum amount of resources that may be allocated to the purchase of own stock for fiscal year 2020. Resolutions in this regard.”

Highlights

The stockholders are proposed to authorize for the acquisition of stock of Bolsa Mexicana de Valores, S.A.B. de C.V., an amount of up to Mex\$600,000,000.00, on the understanding that this amount shall remain in force as long as it is not changed by a General Ordinary Shareholders' Meeting and the limitation referred to in Article 56 of the Securities Market Law is complied with.

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Item VIII.

“Appointment of representatives to formalize and fulfill the resolutions taken by the Annual General Ordinary Shareholders’ Meeting.”

Highlights

The stockholders are proposed to authorize indistinctly Messrs. Rafael Robles Miaja, María Luisa Petricioli Castellón and Clementina Ramírez de Arellano Moreno, to prepare and submit, in the name and on behalf of the Corporation, the notices lawfully required in connection with the resolutions taken at this Shareholders' Meeting and to appear in the name and on behalf of the Corporation before the Notary Public of their choice in order to request and grant the notarization of all or a part of these minutes, as well as to issue the simple or certified copies thereof that may be requested to them:

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VI. Annexes.

This section includes the attached documentation which serves as a basis in connection with each and all the Items of the Agenda broken down in the Section “*Items of the Agenda*” hereof.

Annex “1”

Annual reports issued by different bodies of the Corporation in accordance with the applicable legislation.

Annex “2”

Audited Financial Statements of the Corporation as of December 31, 2019, separate unconsolidated and consolidated.

Annex “3”

Proxy Form.

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Bolsa Mexicana de Valores, S.A.B. de C.V.

Materials for the 2020 Annual General Ordinary Shareholders' Meeting
